

To,
Listing Department
National Stock Exchange of India Limited,

14 August 2018

Dear Sir

On behalf of Bayer Aktiengesellschaft ("**Bayer AG**" or the "**Acquirer**") and Bayer CropScience Limited ("**BCSL**" or the "**PAC**"), in its capacity as person acting in concert with the Acquirer, Credit Suisse Securities (India) Private Limited and DSP Merrill Lynch Limited, together, as the Managers to the Offer, has submitted the Letter of Offer ("**LOF**") with Securities and Exchange Board of India ("**SEBI**") in connection with the Open Offer to the shareholders of Monsanto India Limited, in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("**SEBI (SAST) Regulations**")

A copy of the LOF is enclosed herewith. You are requested to kindly acknowledge receipt.

Sincerely,

For **CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED**

9th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai – 400018, India, Phone: +91 22 6777 3777, E-mail: lst.moonshot@credit-suisse.com



NAME:
DESIGNATION:

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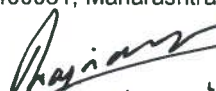

NAME:
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Neil Bharadwaj
Chief Operating Officer
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For **DSP MERRILL LYNCH LIMITED**

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NAME: **RBS BALAKRISHNAN**
DESIGNATION: **MANAGING DIRECTOR**

